

Chapter Leader Donor Confidentiality Policy

Together Women Rise is committed to protecting all member and donor personal information. The following is our official donor confidentiality policy, which is available to everyone on our website:

Together Women Rise will never rent, sell, disclose, or otherwise distribute any personal information about our members with any outside entity. We will never disclose the specific amount of any donor's gift without the permission of the donor. Together Women Rise does occasionally recognize our donors' generosity by publicizing our donors' names and gift ranges in various Together Women Rise media, including, but not limited to, our website and annual report. For donors who wish complete anonymity, Together Women Rise will honor requests from donors that their names not be released and will maintain the confidentiality of all other donor information, unless otherwise required by law. You can read more about our commitment to our supporters in Together Women Rise's <u>Donor Bill of Rights</u>. If you have questions, please call 864-335-8401 or email <u>donations@togetherwomenrise.org</u>.

Chapter Leaders and Donor Confidentiality

As part of their role, chapter leaders will have access to private member contact information (addresses, phone numbers, email addresses). Chapter leaders and other Rise volunteers <u>do not</u> have access to member donation amounts or giving histories. The only exception is when a member makes their donation in person at chapter meetings, in which case the chapter leader is responsible for reporting and submitting these donations to Rise's national office.

All chapter leaders are required to sign a Volunteer Confidentiality Agreement and to adhere to Rise's confidentiality policy at all times.

Chapter leaders must not share contact or donation information without the permission of the member/donor.

Monthly Chapter Reports

Each month, Together Women Rise shares a chapter roster and chapter donation summary with chapter leaders. This donation summary includes the *total* chapter donations for the previous month. Individual donor names and amounts are *not* provided. The chapter roster lists the date of each member's last donation, but not the specific donation amount. Specific donation amounts will not be shared by Rise's national office without the permission of the donor.

Member Contact Lists

Together Women Rise recognizes that some chapters may need to share member contact information within the chapter itself, particularly for meeting invites. Sharing member contact info can also help

build connections and community within the chapter. Chapter leaders should get approval from their chapter members prior to sharing any personal contact information.

Connections between and amongst Rise chapters can also be beneficial for sharing best practices and community building. Chapter leaders and members may connect with other Rise chapters via the <u>online chapter search</u> on our website, or through chapter leader or multi-chapter events which are held regularly by the organization at the regional and national levels.

At times, chapters leaders or other Rise volunteers are involved in the planning of multi-chapter events or activities for which member lists are needed for invitation or other purposes. This type of communications will be handled by Rise's national office in order to maintain donor confidentiality and security.

Approved by Together Women Rise board of directors on October 7, 2023.