TOGETHER WOMEN RISE
Collective action for global gender equality

Legacy Giving Factsheet & FAQs

A Critical Moment for Rise

Together Women Rise has just launched our 2026–2028 Strategic Plan with an ambitious goal: nearly doubling our annual grants from $1 million to $1.75 million per year to support even more women and girls around the world. As governments and other funders pull back, we are stepping forward — and legacy gifts are a key part of making that vision a reality.

What Is Legacy Giving?

Help build a future where every woman and girl has the opportunity to live freely, pursue her dreams, and reach her full potential. With your generosity, a legacy gift has the power to change the lives of women and girls around the world for generations to come.

Legacy giving — also called **planned giving** — does not require a large estate or vast income. It is simply a thoughtful intention to include Together Women Rise in your future plans, whether through a will or trust, or by designating Rise as a beneficiary of a life insurance policy or retirement account. You are in control of your legacy.

Legacy gifts cost nothing during your lifetime but can create lasting impact for generations to come. There is no minimum contribution required — gifts of any size make a difference.

Ways to Leave Your Legacy

1. A Gift in Your Will or Trust

The most common and simplest form of legacy giving, a bequest is a gift made through your will or trust. You:

- Retain control of your assets during your lifetime — these gifts cost nothing now
- Choose your amount — a specific dollar figure or a percentage of your estate
- Provide for your loved ones first, then direct a gift to Rise
- Stay flexible — you can change your plans at any time
- May remain anonymous, or honor someone special with a gift in their memory

To include Together Women Rise in your will, please use this language: **"TO TOGETHER WOMEN RISE, FEDERAL TAX ID #20-0031928, I HEREBY GIVE $..... (OR .....%) OF MY ESTATE."**

2. Life Insurance

A gift of whole life insurance can be made to Together Women Rise by naming Rise the owner and beneficiary of the policy. You can update your policy at any time by requesting a beneficiary designation form from your account administrator. You can designate Rise as a partial, contingent, or sole beneficiary.

3. Retirement Accounts (IRA, 401k)

Contact your account administrator to update beneficiary information and designate Together Women Rise as a full or partial beneficiary. Because nonprofits pay no income tax, your IRA assets may go further when directed to Rise rather than to individual heirs.

4. Other Legacy Gift Options

There are many additional ways to support Together Women Rise in perpetuity, including charitable lead trusts, charitable remainder trusts, gift annuities, donor-advised funds (DAFs), and gifts of stock or Qualified Charitable Distributions (QCDs) from your IRA. Each option has unique benefits — consult with your financial advisor to determine what works best for your situation.

The Together Women Rise Legacy Society

When you include Together Women Rise in your estate plans, you join our Legacy Society — a special community of forward-thinking supporters dedicated to gender equality worldwide. The Legacy Society currently has over 35 members. Your commitment inspires others and demonstrates how thoughtful planning can create profound, lasting change.

Frequently Asked Questions

Do I need to be wealthy to make a legacy gift?

No. Legacy giving is for anyone who wants their values to continue making an impact. You can designate a specific dollar amount or a percentage of your estate — whatever feels right for your situation. There is no minimum amount required.

Can I still provide for my family first?

Absolutely. Many legacy donors use language like: "If my partner survives me, then I leave my entire estate to my partner. If my partner does not survive me, then I leave my estate as follows…" You have complete flexibility.

What if my financial situation changes?

You can modify or revoke your legacy gift at any time. Your will and estate plans should evolve as your life circumstances change.

How do I get started?

We recommend consulting your financial advisor or attorney to discuss your specific circumstances. A legacy gift can be as simple as a single line in your will, though other options may be more complex.

What if I've already included Together Women Rise in my estate plans?

Please let the Home Office know! We would love to thank you personally and welcome you into the Legacy Society. Complete the bequest notification form at togetherwomenrise.org or contact Kaitlyn Grigsby-Hall at kaitlyn@togetherwomenrise.org.

How will my legacy gift be used?

Legacy gifts support all of Together Women Rise's work — our grant partnerships, member education and engagement, chapter support, and organizational sustainability — ensuring we can continue funding impactful projects for women and girls worldwide.

This information is not intended as tax or legal advice. We recommend consulting with your financial or legal advisor to learn how a gift would work in your circumstances.

Questions? Contact **Kaitlyn Grigsby-Hall** at kaitlyn@togetherwomenrise.org • 864-844-8556